

2021-2022 Verification Dependent Student

2122 V1 & V5 DEP Financial Aid Office 401 Thomas Run Road Bel Air, MD 21015 finaid@harford.edu V1DEP

Inaccurate or incomplete information will result in delayed processing of your financial aid.

<u>Do not skip any items—if they do not apply, put a 0. If left blank, we will assume 0.</u>

Important Note: The instructions below apply to the student and parents. Notify the financial aid office if the parents filed separate IRS income tax returns for 2019 or had a change in marital status after December 31, 2019.

Instructions: The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at studentaid.gov. In most cases, no further documentation is needed to verify 2019 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed. If the parents filed separate 2019 IRS income tax returns, the IRS DRT cannot be used and the 2019 IRS Tax Return Transcript(s) or a signed copy of the 2019 federal income tax returns and applicable schedules must be provided for both.

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Student's Last Name	First Name	M.I.	Harford Community College ID Number		
Parent's Street Address (include apt. no.)			Student's Date of Birth		
City	State	Zip Code	Student's College Email Address		
Student's Phone Numbers (Home and Cellphone numbers with area code)			Parent's Email Address		

2. HOUSEHOLD INFORMATION

List the people in your parent's household. Include:

DEPENDENT STUDENT INFORMATION

- Yourself, even if you do not live with your parents.
- Your children, if they will receive more than half of their support from your parents from July 1, 2021 through June 30, 2022.
- Your parents. Do not include a parent who is NOT living in the household due to separation, divorce, or death.
- Your parents' other children if they will receive more than half of their support from your parents from July 1, 2021 through June 30, 2022.
- Your or your parents' unborn child, if that child will be born before July 1, 2021 or during the award year, and your parents will provide more than half of the child's support from the projected date of birth through June 30, 2022.
- Other people, if they live with and receive more than half of their support from your parents at the time of application and will continue to receive more than half of their support from your parents from July 1, 2021 through June 30, 2022.

Full Name	Age	Relationship	Name of College**
Example: Sally Student	19	Self	Harford Community College

^{**}Please include information about any household member who is, or will be, enrolled at least half time (6 credits) in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2021 and June 30, 2022 and include the name of the college. If you need more space, attach a separate page with student's name and HID at the top.

3a. TAX FORMS AND INCOME INFORMATION

You can obtain your 2019 IRS Tax Return Transcript online at https://www.irs.gov/individuals/get-transcript or submit a copy of your SIGNED 2019 Federal Income Tax Return and applicable schedules.

If the student and or a parent **did file** a 2019 federal tax return, that individual should go to Section **3b**.

If the student and/or parent was a **victim of IRS tax-related identity theft**, that individual must provide a 2019 Tax Return DataBase View (TRDBV) transcript obtained from the IRS or if unable to obtain a TRDBV, an equivalent document provided by the IRS or a copy of the signed 2019 income tax return and applicable schedules the individual filed with the IRS AND a signed/dated statement by the tax filer indicating he/she was a victim of IRS tax-related identity theft, and that IRS is aware of the tax-related identity theft.

If either the student and or parent **did not file** a 2019 federal tax return, that individual should complete the <u>Student Non-Filing form and/or Parent Non-filing form.</u>

If the student and/or parent filed a **2019 tax extension beyond the automatic 6-month extension**, submit completed IRS Form 4868 that was filed for tax year 2019, a copy of the IRS's approval of an extension, Verification of Non-filing Letter from the IRS dated on or after October 1, 2020, **AND** a copy of IRS Form W-2 for each source of employment income for tax year 2019. If self-employed, also submit a signed statement certifying the amount of the Adjusted Gross Income (AGI) and U.S. income tax paid for 2019.

If the student and or parent **amended a 2019 tax return**, submit a <u>signed</u> copy of 1040X **AND** complete the IRS DRT or submit a 2019 IRS Tax Return Transcript or a copy of the 2019 SIGNED Federal tax return and applicable schedules.

^{***}Note: We may require additional documentation if we have reason to believe that the information regarding household members enrolled in eligible postsecondary educational institutions is inaccurate.

3b. IF YOU FILED OR WILL FILE A TAX RETURN FOR THE 2019 TAX YEAR

Complete this section if the Student and/or Parent(s) have <u>filed or will file</u> a 2019 IRS income tax return. **Check the box that applies:**

The **Student and/or Parent** has used the IRS DRT in *FAFSA on the Web* to transfer 2019 IRS income tax return information into the student's FAFSA.

The **Student and/or Parent** has not yet used the IRS DRT in *FAFSA on the Web,* but will use the tool to transfer 2019 IRS income tax return information into the student's FAFSA.

The Student and/or Parent is <u>unable or chooses not to use</u> the IRS DRT in FAFSA on the Web, and instead will provide the school with a 2019 IRS Tax Return Transcript(s) or SIGNED 2019 Federal Tax Return UbX Udd JWW Y'gW YXi 'Yg"

If the parents live together and filed separate 2019 IRS income tax returns, 2019 IRS Tax Return Transcripts of G= B98 * \$\$%9: YXYfU 'HUI 'fYfi fb 'UbX'Udd']\frac{\text{WUV Y'gWI}}{\text{YW Y'gWI}} YXi \text{Yg must be provided for both parents.} If the parents were never married and live together, 2019 IRS Tax Return Transcripts or SIGNED 2019 Federal Tax returns UbX'Udd']\frac{\text{VUV Y'gWI}}{\text{YXi Yg'}} must be provided for both parents.

4a. VERIFICATION OF 2019 UNTAXED INCOME INFORMATION

Provide all of the information that is	applicable in 4a. and blank, we will ass		r N/A in any that do N	OT apply. If left
Payments to tax-deferred pensio	•		nants (diract or withhold fr	om earnings) to
tax-deferred pension and retirement sa				
on W-2 forms in Boxes 12a through 12a			aag, bat not mintou to, di	
Name of Person Who Made the		Total Amount I	Paid in 2019	
	•			
				,
4b. VERIFICATION OF 2019 <u>OTHER</u> (JNTAXED INCOME IN	FORMATION If I	eft blank, we will assu	me none/0.
 For the Student and/or Parent, please list the Include untaxed income such as we accounts from IRS Form 1040 Line Do not include any items reported Do not include student aid, Earner for Needy Families (TANF) benefit Income (SSI), Workforce Innovation or military housing allowance bene exclusions, or credits for federal tax 	vorkers' compensation, di e 25, Railroad Retirement d or excluded in the section d Income Credits, Additions, extended foster care be n and Opportunity Act (Wifits, flexible spending arra	sability, Black Lung Benefits, etc. Ins above. Inal Child Tax Credit Inenefits, untaxed Soc IOA) educational be	Benefits, untaxed portions ts, welfare payments, Tem cial Security benefits, Supp enefits, combat pay, on-ba	s of health savings aporary Assistance olemental Security se military housing
Name of Recipient	Type of Other Unta	xed Income	Amount Received in	2019
rvame of recipient	Type of Other Onta	ACG IIIOOIIIC	7 (Intodite 1 Cocivod III	2013
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Each person signing below certifies to parent (if student is dependent) whose				student and one
Student's Signature		 Date		-
Parent's Signature		 Date		-
			Scanned by:	Date: